



Kevin P Larger
Financial Associate
kevin.larger@thrivent.com
connect.thrivent.com/kevin-larger
0 937-572-9132
69 N. Dixie Dr Suite G

1 https://www.facebook.com/search/top?q=kevin%20larger-thrive

https://www.linkedin.com/in/kevinlarger1/

Vandalia, OH 45377

Focused on What Matters to You

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Protect your financial future.
- Prepare for an unexpected illness, injury or loss.
- Care for your family after you're gone.
- Plan for long-term care expenses.
- Invest with purpose and manage your assets.
- Explore more tax-efficient ways to manage your money.*
- Save and prepare for income in retirement.
- Build lifelong income.
- Plan to pass on a meaningful legacy.

Professional Highlights

 Member— National Association of Fraternal Insurance Counselors.

Education and Experience

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in Ohio.
- Bachelor of Science in Management & Marketing from Wright State University

Specializations

I specialize in the following:

- Investments
- Life insurance
- Retirement income planning
- Income tax planning
- Estate planning
- Investment planning

Personal Profile

- Married to Julie
- Children: Ryan & Jacob
- Past President: Vandalia-Butler(VB) Chamber of Commerce, V-B Foundation, V-B Presidents Club and Vandalia Rotary
- Current member of the Chamber of Commerce and Vandalia Rotary
- St. Christopher Church Finance Commission since 1998
- Member of the V-B Schools Financial Advisory Committee since 2005.
- I enjoy time with family & friends, staying physically fit, volunteering in my community, golfing, reading and the Ohio State Buckeyes

Who We Are

We exist to help you achieve financial clarity.

At Thrivent, we believe money is a tool, not a goal. Driven by a higher purpose at our core, we are committed to providing financial advice, investments, insurance, banking and generosity programs to help you make the most of all you've been given.

At our heart, we are a membership-owned fraternal organization, as well as a holistic financial services organization, dedicated to serving your unique needs. We focus on your goals and priorities, guiding you towards financial choices that will help you live the life you want today—and tomorrow.

Service You Can Count On

For over 100 years, Thrivent has been helping people build their financial futures and live more generous lives. Today, we're a Fortune 500 company, offering a full range of expert financial solutions, serving over 2 million clients, as well as the communities in which they live and work.



\$152 billion assets under management/ advisement*



A++ | A.M. Best Superior

Highest of 16 ratings¹
May 2019 • AMBest.com



AA+ | Fitch Ratings Very Strong

Second highest of 19 ratings¹ • May 2019



Thrivent and its financial professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional. *As of Dec. 31, 2019.

¹Ratings based on Thrivent's financial strength and claims-paying ability. Do not apply to investment product performance.

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