



# Products and Services

## Financial services

Retirement income strategies  
Financial needs analysis  
Asset allocation  
Accumulation strategies  
Estate protection strategies  
Financial planning services<sup>1</sup>

## Education funding

Coverdell ESAs and 529 plans<sup>2</sup>  
UGMAs/UTMAs

## Retirement

Traditional and Roth IRAs (including rollovers)  
SIMPLE IRA, SEP and 403(b) plans

## Investments and mutual funds

Asset allocation funds  
Equity funds  
Fixed income funds  
Specialty funds  
Managed accounts program<sup>1</sup>  
Securities brokerage services<sup>1</sup>

## Insurance

Individual life insurance  
Disability income insurance  
Major medical insurance<sup>3</sup>  
Health insurance

## Annuities

Deferred income annuities  
Fixed annuities  
Fixed income annuities  
Immediate annuities  
Variable annuities

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<sup>3</sup> Major medical insurance is marketed through Thrivent Insurance Agency, Inc., a wholly owned subsidiary of Thrivent.

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